



Transaction Certainty | Engineered for Speed

Partner with a permanent capital network built to evaluate quickly and close with total confidence.

Choose Us – Certainty, Speed, Capability



Absolute Closing Certainty

Backed by permanent capital, ensuring stable funding with zero debt dependencies.



Direct Transparency & Reliability

We never string deals along or run you in circles, providing immediate, upfront clarity on valuation, fit, and execution.



Transactional Speed

Fast indicative valuations, a highly efficient diligence cadence, and limited closing hurdles to meet your timeline.

Investment Criteria



B2B Proprietary Software



Vertical Agnostic



100% Acquisitions



**Deal Size
\$1M–500M ARR**



Global Presence

Core Verticals

We are industry agnostic but we have the strongest presence in:

Construction

FinTech

Foodservice

Homebuilders

LegalTech

Loyalty and Rewards

Retail

Recent Acquisitions

FINASTRA

Advised by:



Acquired: 2026
Vertical: Banking
Geography: USA
Employees: ~300
Deal Type: Carve-out

BUILDZOOM

Advised by:

RAYMOND JAMES

Acquired: 2025
Vertical: Construction
Geography: USA
Employees: 7
Deal Type: VC Exit

volanté

Advised by:

SEG | Software Equity Group

Acquired: 2024
Vertical: Foodservice
Geography: Canada
Employees: 120
Deal Type: PE Exit

carlson marketing solutions

Advised by:

cg / Canaccord Genuity

Acquired: 2024
Vertical: Loyalty
Geography: Canada
Employees: 120
Deal Type: Carve-out



The CORA Group is a division of Jonas Software, a subsidiary of Constellation Software Inc. (CSI). Founded in 1995, CSI provides mission-critical software and services to thousands of public and private sector organizations across more than 100 vertical markets worldwide.

\$66B+ Market Capitalization | 100+ Vertical Markets | 30+ Years of Experience

GET IN TOUCH TO LEARN MORE:



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